

Please type or print in ink.

# STATEMENT OF ECONOMIC INTERESTS

Filing Official Use Only **COVER PAGE** 

A PUBLIC DOCUMENT

Filed Date: 03/19/2023 05:44 PM SAN: 101800219-STH-0219

Date Initial Filing Received

NAME OF FILER (LAST) (FIRST) (MIDDLE) Stone Matthew 1. Office, Agency, or Court Agency Name (Do not use acronyms) Santa Clarita Valley Water Agency Division, Board, Department, District, if applicable Your Position **General Manager** ▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: SEE ATTACHED LIST 2. Jurisdiction of Office (Check at least one box) State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction) Multi-County Los Angeles, Ventura, Kern and Kings County of City of 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2022, through Leaving Office: Date Left \_\_\_\_/\_ December 31, 2022. (Check one circle.) -or-The period covered is January 1, 2022, through the date of The period covered is \_\_\_\_\_\_, through leaving office. December 31, 2022. -or-The period covered is \_\_\_\_ \_\_/\_\_\_, through Assuming Office: Date assumed \_\_\_\_\_/\_\_\_\_ the date of leaving office. Candidate: Date of Election \_\_\_\_ and office sought, if different than Part 1: \_\_\_ 4. Schedule Summary (required) ► Total number of pages including this cover page: Schedules attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-1 - Investments - schedule attached Schedule D - Income - Gifts - schedule attached Schedule A-2 - Investments – schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached **Schedule B** - Real Property − schedule attached **-or-** None - No reportable interests on any schedule 5. Verification MAILING ADDRESS CITY STATE ZIP CODE STREET (Business or Agency Address Recommended - Public Document) 27234 Bouquet Canyon Road Santa Clarita CA 91350 DAYTIME TELEPHONE NUMBER EMAIL ADDRESS (661)297-1600 mstone@scvwa.org I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. 03/19/2023 05:44 PM Matthew Stone Date Signed Signature (File the originally signed paper statement with your filing official.) (month, day, year)

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE ATTACHMENT

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name
Matthew Stone

#### **EXPANDED STATEMENT LIST**

Agency Name	Division, Board, Department, District	Position or Title	Jurisdiction	Type of Statement	Period Covered
Devil's Den Water District		General Manager	Multi-county Los Angeles, Ventura, Kern and Kings	Annual	01/01/22 - 12/31/22
Upper Santa Clara Valley Joint Powers Authority		Executive Director	Multi-county Los Angeles, Ventura, Kern and Kings	Annual	01/01/22 - 12/31/22

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

Matthew Stone

<b>&gt;</b>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	American States Water Company	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	Investor owned water utility	
	FAIR MARKET VALUE	FAIR MARKET VALUE
	\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT
	X Stock ☐ Other	Stock Other
	(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership  Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	, , 22 , , , 22	, , 22 , , , 22
	ACQUIRED DISPOSED	ACQUIRED DISPOSED
<b>—</b>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	FAIR MARKET VALUE	FAIR MARKET VALUE
	\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT
	Stock Other(Describe)	Stock Other(Describe)
	Partnership  Income Received of \$0 - \$499	Partnership
	○ Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	ACQUIRED DISPOSED	ACQUIRED DISPOSED
<u></u>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	FAIR MARKET VALUE	FAIR MARKET VALUE
	\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000\$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT	NATURE OF INVESTMENT
	Stock Other (Describe)	Stock Other(Describe)
	Partnership O Income Received of \$0 - \$499	Partnership O Income Received of \$0 - \$499
	☐ Income Received of \$500 or More (Report on Schedule C)	☐ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	, , , 22	
	ACQUIRED DISPOSED	
	אסעטוועבט טוטו סטבט	1 AOQUINED DIOPOSED
٠,	omments:	
$\mathbf{v}$	/IIIIIGIIIG	

### **SCHEDULE B** Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION Name

Matthew Stone

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
935-370-93	
CITY	CITY
Irvine	
FAIR MARKET VALUE   S2,000 - \$10,000   \$10,001 - \$100,000   \$100,001 - \$1,000,000   \$100,001 - \$1,000,000   \$100,001 - \$1,000,000   \$100,000   \$1,000   \$1,000   \$1,000   \$1,000   \$1,000   \$1,000   \$1,001 - \$10,000   \$1,001	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$100,000   ACQUIRED   DISPOSED
You are not required to report loans from a commerc	ial lending institution made in the lender's regular course of c without regard to your official status. Personal loans and siness must be disclosed as follows:
You are not required to report loans from a commerc business on terms available to members of the public	c without regard to your official status. Personal loans and
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business.	c without regard to your official status. Personal loans and siness must be disclosed as follows:
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business of LENDER*	c without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*
You are not required to report loans from a commerc business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER*  ADDRESS (Business Address Acceptable)	c without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)
You are not required to report loans from a commerc business on terms available to members of the public loans received not in a lender's regular course of business of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	c without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
You are not required to report loans from a commerc business on terms available to members of the public loans received not in a lender's regular course of bus NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)	c without regard to your official status. Personal loans and siness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD	c without regard to your official status. Personal loans and siness must be disclosed as follows:    NAME OF LENDER*   ADDRESS (Business Address Acceptable)
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	c without regard to your official status. Personal loans and siness must be disclosed as follows:    NAME OF LENDER*
You are not required to report loans from a commerce business on terms available to members of the public loans received not in a lender's regular course of business received not in a lender's regular course of business (Business Address Acceptable)  BUSINESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  HIGHEST BALANCE DURING REPORTING PERIOD	c without regard to your official status. Personal loans and siness must be disclosed as follows:    NAME OF LENDER*   ADDRESS (Business Address Acceptable)

#### **SCHEDULE D** Income - Gifts

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Name

**Matthew Stone** 

			_		
► NAME OF SOURCE	CE (Not an Acrony	vm)	► NAME OF SOURC	E (Not an Acro	nym)
Nossaman, L	LC				
ADDRESS (Business Address Acceptable)			ADDRESS (Busines	ss Address Acce	eptable)
777 South Fig	gueroa, Los A	Angeles CA 90017			
BUSINESS ACTIV	TITY, IF ANY, OF	SOURCE	BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE
Law Firm					
DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
<u>05                                    </u>	\$ <mark>82.30</mark>	Reception-Spring ACWA		\$	_
<u>11 / 29 / 22</u>	\$ <u>100.30</u>	Reception-Fall ACWA		\$	
/	\$	· -		\$	
► NAME OF SOURC	CE (Not an Acrony	vm)	▶ NAME OF SOURC	E (Not an Acro	nym)
ADDRESS (Busine	ess Address Accep	table)	ADDRESS (Busines	ss Address Acce	eptable)
BUSINESS ACTIV	TITY, IF ANY, OF	SOURCE	BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE
DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/	\$			\$	
/	\$			\$	_
	\$			\$	_
NAME OF SOURCE	CE (Not an Acrony	vm)	► NAME OF SOURC	E (Not an Acroi	nym)
ADDRESS (Busine	ess Address Accep	table)	ADDRESS (Busines	ss Address Acce	eptable)
BUSINESS ACTIV	TITY, IF ANY, OF	SOURCE	BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE
DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/	\$			\$	
/	\$			\$	
	\$			\$	
Comments:					
Comments:					



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only

Please type or print in ink.

Filed Date: 03/08/2023 08:23 AM SAN: 101800219-STH-0219

NAME OF FILER (LAS	ST) (FIRST)		(MIDDLE)	
Armitage	Kathye			
1. Office, Ager	ncy, or Court			
Agency Name (	(Do not use acronyms)			
	a Valley Water Agency			
	Department, District, if applicable		Your Position	
			Diseases	
	10: 1		Director	
► If filling for mi	ultiple positions, list below or on an attachment	t. (Do not use	ocronyms)	
Agency:			Position:	
2. Jurisdiction	of Office (Check at least one box)			
State	. Cr Critico (cricon at roadt cric 2019		Udgo Potirod Judgo Pro Tom Judgo or Court Commis	oionor
State			Judge, Retired Judge, Pro Tem Judge, or Court Commis: (Statewide Jurisdiction)	Sionei
× Multi-County	Los Angeles, Ventura, Kern and K	ings	County of	
			O4	
			Other	
3. Type of Sta	atement (Check at least one box)			
D	he period covered is January 1, <b>2022</b> , through ecember 31, <b>2022</b> .		Leaving Office: Date Left//	
	he period covered is/ecember 31, <b>2022</b> .	, through	The period covered is January 1, 2022, through the leaving officeoror-	date of
Assuming	Office: Date assumed/		The period covered is//	through
Candidate:	Date of Election and	office sought, it	different than Part 1:	
4. Schedule S	Summary (required) ► Tot	al number o	f pages including this cover page:	
Schedules				
□ Schodul	e A-1 - Investments – schedule attached	V	Schedule C - Income, Loans, & Business Positions – schedule	attached
	e A-2 - Investments – schedule attached		Schedule D - Income – Gifts – schedule attached	
	e B - Real Property – schedule attached		Schedule E - Income – Gifts – Travel Payments – schedule atta	ached
	o z możni nopony conocano anaonou		·	
-or- □ None	- No reportable interests on any sche	edule		
5. Verification	•			
MAILING ADDRESS	STREET  y Address Recommended - Public Document)	CITY	STATE ZIP CODE	
,	quet Canyon Road	Santa C	larita CA 91350-2173	
DAYTIME TELEPHO	•		MAIL ADDRESS	
( 661 ) 388	3-0220		carmitage@scvwa.org	
I have used all r		. I have review	ed this statement and to the best of my knowledge the information	n contained
	penalty of perjury under the laws of the Sta	•	·	
-				
Date Signed	03/08/2023 08:23 AM	Sig	nature Kathye Armitage	
_	(month, day, year)	_	(File the originally signed paper statement with your filing official.)	

### SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION				
Name				
Kathye Armitage				

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Christy Smith for Congress	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
PO Box 301, 24307 Magic Mountain Pkwy, Valencia CA 91355	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Congressional Campaign	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Field Organizer	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only
\$500 - \$1,000 \qquad \qquad \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
<b>▼</b> \$10,001 - \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of(Real property, car, boat, etc.)	Sale of
(Real property, car, boat, etc.)  Loan repayment	(Real property, car, boat, etc.)  Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	Other
(Describe)	(Describe)
▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F	
a retail installment or credit card transaction, made in the	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s:
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
	%
ADDRESS (Business Address Acceptable)	OF OUR IT V FOR LOAN
	SECURITY FOR LOAN  None  Personal residence
BUSINESS ACTIVITY, IF ANY, OF LENDER	Notice Felsotial residence
	Real Property
HIGHEST BALANCE DURING REPORTING PERIOD	Street address
\$500 - \$1,000	City
\$1,001 - \$10,000	Guarantor
\$10,001 - \$100,000	U Guarantor
OVER \$100,000	Other
	(Describe)
Comments:	



#### STATEMENT OF ECONOMIC INTERESTS **COVER PAGE**

Date Initial Filing Received
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Filed Date: 04/04/2023 11:37 AM SAN: 101800219-STH-0219

Please type or print in ink.			3AN. 101000219-3111-0219
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)
Braunstein	Beth		
1. Office, Agency, or Court			
Agency Name (Do not use acronyms)			
Santa Clarita Valley Water Agency			
Division, Board, Department, District, if applical	ble	Your Posi	ition
		Directo	or
► If filing for multiple positions, list below or o	n an attachment. (Do no		<del></del>
Agency:		Position:	
2. Jurisdiction of Office (Check at leas	t one box)		
State	•		Retired Judge, Pro Tem Judge, or Court Commissioner ide Jurisdiction)
Multi-County Los Angeles, Ventura,	Kern and Kings	County	of
City of			
3. Type of Statement (Check at least or	ne box)		
Annual: The period covered is January 1 December 31, 2022.	•	Leavin	ng Office: Date Left//(Check one circle.)
-or- The period covered is/_ December 31, <b>2022</b> .	/, throug	gii — —	e period covered is January 1, <b>2022</b> , through the date of wing office.
Assuming Office: Date assumed	J	○ The	e period covered is/, through e date of leaving office.
Candidate: Date of Election	and office sou	ught, if different than I	Part 1:
4. Schedule Summary (required) Schedules attached	► Total numl	ber of pages inc	luding this cover page:2
Schedule A-1 - Investments – schedule Schedule A-2 - Investments – schedule Schedule B - Real Property – schedule	e attached	Schedule D - /	Income, Loans, & Business Positions – schedule attached Income – Gifts – schedule attached Income – Gifts – Travel Payments – schedule attached
-or-  None - No reportable interests	s on any schedule		
5. Verification			
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Docu	CITY iment)		STATE ZIP CODE
27234 Bouquet Canyon Road	,	nta clarita	CA 91350
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS	
( )		bbraunstein	
herein and in any attached schedules is true a	and complete. I acknowled	dge this is a public de	
I certify under penalty of perjury under the	laws of the State of Cal	ifornia that the foreg	going is true and correct.
Date Signed 04/04/2023 11:37	AM	Signature	Beth Braunstein
(month, day, year)		<u> </u>	(File the originally signed paper statement with your filing official.)

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

Beth Braunstein

<b>▶</b> N	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	Fidelity Investments		
_	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	_
_	401K		
_	FAIR MARKET VALUE	FAIR MARKET VALUE	_
_	\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000	
_	▼ \$100,001 - \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000	
	14711DE 05 1111/507145117	NATURE OF WAYERFAIT	
	NATURE OF INVESTMENT  ☐ Stock ☐ Other 401k	NATURE OF INVESTMENT Stock Other	
_	(Describe)	(Describe)	
L	Partnership	Partnership Olncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule	(C)
П	F APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	, , 22 , , , 22	/ / 22 / / 22	
-	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
<u> </u>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	_
	Fidelity Investments		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	_
	Retierment account		_
F	AIR MARKET VALUE	FAIR MARKET VALUE	
	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000	
	\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
Ν	NATURE OF INVESTMENT Traditional IRA	NATURE OF INVESTMENT	
	Ottook   A Ottoo	Stock Other(Describe)	
Г	(Describe)  ☐ Partnership	(Describe) Partnership () Income Received of \$0 - \$499	
	☐ Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule	(C)
П	F APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
_			
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
<u>► N</u>	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
(	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	-
_			_
F	AIR MARKET VALUE	FAIR MARKET VALUE	
F	\$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,000 Over \$1,000,000	
Ĺ	NATURE OF INVESTMENT  ☐ Stock ☐ Other	NATURE OF INVESTMENT Stock Other	
_	(Describe)	(Describe)	
L	Partnership	Partnership Olncome Received of \$0 - \$499 Olncome Received of \$500 or More (Report on Schedule	C)
II	F APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	, , 22 , , , 22		
_	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
	· ·	I I	
Con	nments:		_



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Please type or print in ink. NAME OF FILER (LAST) (FIRST) (MIDDLE) Colley Edward 1. Office, Agency, or Court Agency Name (Do not use acronyms) Santa Clarita Valley Water Agency Division, Board, Department, District, if applicable Your Position Director ▶ If filing for multiple positions, list below or on an attachment. (Do not use acronyms) Agency: \_\_\_ 2. Jurisdiction of Office (Check at least one box) State Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction) Multi-County Los Angeles, Ventura, Kern and Kings County of City of Other 3. Type of Statement (Check at least one box) Annual: The period covered is January 1, 2022, through Leaving Office: Date Left \_\_\_\_/\_ December 31, 2022. (Check one circle.) -or-The period covered is January 1, 2022, through the date of The period covered is \_\_\_\_\_\_, through leaving office. December 31, 2022. -or-The period covered is \_\_\_\_ \_\_/\_\_\_, through Assuming Office: Date assumed \_\_\_\_\_/\_\_\_\_ the date of leaving office. Candidate: Date of Election \_\_\_\_ \_\_\_\_\_ and office sought, if different than Part 1: \_\_\_ 4. Schedule Summary (required) ► Total number of pages including this cover page: Schedules attached Schedule C - Income, Loans, & Business Positions - schedule attached Schedule A-1 - Investments – schedule attached Schedule D - Income - Gifts - schedule attached Schedule A-2 - Investments – schedule attached Schedule E - Income - Gifts - Travel Payments - schedule attached **Schedule B** - Real Property − schedule attached **-or-** None - No reportable interests on any schedule 5. Verification MAILING ADDRESS CITY STATE ZIP CODE STREET (Business or Agency Address Recommended - Public Document) SCV Water, 27234 Bouquet Canyon Road Santa Clarita CA 91350-2173 DAYTIME TELEPHONE NUMBER EMAIL ADDRESS (661)287-1600 ecolley@scvwa.org I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct. **Edward Colley** 03/20/2023 11:55 AM Date Signed Signature (File the originally signed paper statement with your filing official.) (month, day, year)

### **SCHEDULE B** Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION Name **Edward Colley** 

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2803 042 105	
CITY	CITY
Santa Clarita	
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$100,000   J_ / 22   J_ / 22   ACQUIRED   DISPOSED   Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$1,000,000   ACQUIRED   DISPOSED   Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust Easement	Ownership/Deed of Trust Easement
Leasehold Other	Leasehold Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$1,001 - \$10,000 \qquad \text{\$1,001} - \$10,000
▼ \$10,001 - \$100,000	\$10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  X None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	I lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)
%	%
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
Guarantor, if applicable	Guarantor, if applicable

### SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION			
Name			
Edward Colley			

1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Real Estate Invesatment	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
18802 Manden Street, 105, Santa Clarita, CA	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
AirBnB	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Owner	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only
\$500 - \$1,000\$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
■ \$10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
Sale of(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	Other
(Describe)	(Describe)
▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING F	PERIOD
a retail installment or credit card transaction, made in the	lending institution, or any indebtedness created as part of ne lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s:
NAME OF LENDER*	INTEREST RATE TERM (Months/Years)
	% None
ADDRESS (Business Address Acceptable)	
	SECURITY FOR LOAN
BUSINESS ACTIVITY, IF ANY, OF LENDER	None Personal residence
	Real Property
HIGHEST BALANCE DURING REPORTING PERIOD	Street address
\$500 - \$1,000	City
\$1,001 - \$10,000	,
\$10,001 - \$100,000	Guarantor
OVER \$100,000	
	Other(Describe)
	, · /
Comments:	



Please type or print in ink.

# STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received
Filing Official Use Only **COVER PAGE** 

A PUBLIC DOCUMENT

Filed Date: 01/04/2023 07:23 PM SAN: 101800219-STH-0219

NAME OF FILER (LAS	T) (FIRST)		(MIDDLE)
Cooper	William		
1. Office, Agen	cy, or Court		
Agency Name (	Do not use acronyms)		
	a Valley Water Agency		
	Department, District, if applicable		Your Position
			Director
. If Ellin v. f	diale a selicone list below on an exception of	/D t	Director
► If filing for mu	Iltiple positions, list below or on an attachment.	(Do not use	a acronyms)
Agency:			Position:
2. Jurisdiction	of Office (Check at least one box)		
State			☐ Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
× Multi-County	Los Angeles, Ventura, Kern and Kir	ngs	County of
City of			Other
3. Type of Sta	tement (Check at least one box)		
	ne period covered is January 1, 2022, through		Leaving Office: Date Left/
De	ecember 31, <b>2022</b> .		(Check one circle.)
	ne period covered is/	_, through	The period covered is January 1, 2022, through the date of leaving officeor-
Assuming (	Office: Date assumed/		The period covered is/, through the date of leaving office.
Candidate:	Date of Election and c	office sought,	, if different than Part 1:
4. Schedule S	ummary (required) ► Tota	l number	of pages including this cover page: 4
Schedules			
Cabadula	A 4 January 10 and a sharp of the sharp of	_	Schedule C - Income, Loans, & Business Positions – schedule attached
_	e A-1 - Investments – schedule attached e A-2 - Investments – schedule attached		☐ Schedule D - Income — Gifts — schedule attached
<u>=</u>	e B - Real Property – schedule attached		☐ Schedule E - Income - Gifts - Travel Payments - schedule attached
Ochedule	<b>B</b> - Near Property – Schedule attached		]
-or- □ None	- No reportable interests on any sched	dule	
5. Verification	Two reportable interests on any senior	iaio	
MAILING ADDRESS	STREET	CITY	STATE ZIP CODE
	Address Recommended - Public Document)	OIII	SIAIL ZIF CODE
	uet Canyon Road	Santa	Clarita CA 91350
DAYTIME TELEPHO			EMAIL ADDRESS
(661)297	<b>'-1600</b>		wcooper@scvwa.org
	easonable diligence in preparing this statement. y attached schedules is true and complete. I a		ewed this statement and to the best of my knowledge the information contained this is a public document.
I certify under p	penalty of perjury under the laws of the State	e of Californ	nia that the foregoing is true and correct.
Data Signad	01/04/2023 07:23 PM	C:	Signature William Cooper
Date Signed	(month, day, year)	ગ	ignature(File the originally signed paper statement with your filing official.)

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

William Cooper

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Amgen	Eaton Corp
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Pharmcuticals	Electronics
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
\$100,001 - \$1,000,000 X Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock ☐ Other	X Stock □ Other
(Describe)  Partnership   Income Received of \$0 - \$499   Income Received of \$500 or More (Report on Schedule C)	☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Bristol Myers Squib	Johnson & Johnson
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Pharmacuticals	Medical products
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other(Describe)	X Stock Other (Describe)
(Describe)  Partnership Oncome Received of \$0 - \$499  Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
chevron	McDonalds
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Petrolium	fast food
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	<u>×</u> \$10,000 × \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	X Stock ☐ Other(Describe)
Partnership Oncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership Olncome Received of \$0 - \$499 Olncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	• •
Comments:	

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

William Cooper

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Microsoft	Proctor & Gamble
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Computer programs	Household products
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000	\$2,000 - \$10,000 × \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	I Stock □ Other
(Describe)  Partnership (Income Received of \$0 - \$499	(Describe)  Partnership (Income Received of \$0 - \$499)
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Pfizer	Qualcom
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Pharmacuticals	Computer equipment
FAIR MARKET VALUE \$2,000 - \$10,000  \$\begin{align*} \begin{align*}	FAIR MARKET VALUE \$2,000 - \$10,000  \$\begin{align*} \times
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT  Stock Other
(Describe)	(Describe)
Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Philip Morris	Tandem Diabetes
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Tobacco products	Diabetes equipment
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>\$2,000 - \$10,000 \$10,001 - \$100,000</b>	
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership Oncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership Oncome Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	, , 22 , , , 22
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	11
Comments:	

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements. CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Name

William Cooper

Verison   Ceneral Description of this Business   Cell phone service   FAIR MARKET VALUE   \$2.00 - \$10.000   \$10.001 - \$1.00.000   \$1.00.001 - \$1.00.000   \$1.00.001	<b></b>	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY			
GENERAL DESCRIPTION OF THIS BUSINESS							
FAIR MARKET VALUE				GENERAL DESCRIPTION OF THIS BUSINESS			
FAIR MARKET VALUE		Cell phone service					
\$2,000 - \$10,000		·		FAIR MARKET VALUE			
\$100,001 - \$1,000,000		_		_			
Stock				\$100,001 - \$1,000,000 Over \$1,000,000			
Stock		NATURE OF INVESTMENT		NATURE OF INVESTMENT			
Partnership		X Stock Other	Stock Other				
Commark Received of \$500 or More (Report on Schedule C)		, ,					
ACQUIRED							
ACQUIRED   DISPOSED		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
NAME OF BUSINESS ENTITY							
GENERAL DESCRIPTION OF THIS BUSINESS     GENERAL DESCRIPTION OF THIS BUSINESS		ACQUIRED DISPOSED		ACQUIRED DISPOSED			
FAIR MARKET VALUE    \$2,000 - \$10,000	<b>-</b>	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY			
\$2,000 - \$10,000		GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS			
\$2,000 - \$10,000							
\$100,001 - \$1,000,000   Over \$1,000,000     NATURE OF INVESTMENT   Stock		FAIR MARKET VALUE		FAIR MARKET VALUE			
NATURE OF INVESTMENT		\$2,000 - \$10,000 \$10,001 - \$100,000					
Stock		\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000			
Partnership   Income Received of \$0 - \$499   Income Received of \$50 or More (Report on Schedule C)   Partnership   Income Received of \$500 or More (Report on Schedule C)   Partnership   Income Received of \$500 or More (Report on Schedule C)   If APPLICABLE, LIST DATE:    J 22		NATURE OF INVESTMENT		NATURE OF INVESTMENT			
☐ Partnership ☐ Income Received of \$0^- \$499 ☐ Income Received of \$500 or More (Report on Schedule C)           IF APPLICABLE, LIST DATE:         ☐ Partnership ☐ Income Received of \$500 or More (Report on Schedule C)           IF APPLICABLE, LIST DATE:         ☐ Partnership ☐ Income Received of \$0^- \$499 ☐ Income Received of \$0^- \$490 ☐ I				Stock Other			
IF APPLICABLE, LIST DATE:							
		☐ Income Received of \$500 or More (Report on Schedule C)		☐ Income Received of \$500 or More (Report on Schedule C)			
ACQUIRED DISPOSED  ACQUIRED DISPOSED  ACQUIRED DISPOSED  ACQUIRED DISPOSED  ACQUIRED DISPOSED  NAME OF BUSINESS ENTITY     NAME OF BUSINESS ENTITY    SENERAL DESCRIPTION OF THIS BUSINESS    FAIR MARKET VALUE		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
▶ NAME OF BUSINESS ENTITY           Image: Pair Market Value							
GENERAL DESCRIPTION OF THIS BUSINESS   GENERAL DESCRIPTION OF THIS BUSINESS		ACQUIRED DISPOSED		ACQUIRED DISPOSED			
FAIR MARKET VALUE  \$2,000 - \$10,000	<u></u>	NAME OF BUSINESS ENTITY	┢	NAME OF BUSINESS ENTITY			
FAIR MARKET VALUE  \$2,000 - \$10,000							
\$2,000 - \$10,000       \$10,001 - \$100,000         \$2,000 - \$10,000       \$100,001 - \$1,000,000         NATURE OF INVESTMENT       Stock       Other         Partnership       Income Received of \$0 - \$499         Income Received of \$500 or More (Report on Schedule C)       Partnership       Income Received of \$500 or More (Report on Schedule C)         IF APPLICABLE, LIST DATE:       IF APPLICABLE, LIST DATE:         Image: Stock of the company of the partnership of the pa		GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS			
\$2,000 - \$10,000       \$10,001 - \$100,000         \$2,000 - \$10,000       \$100,001 - \$1,000,000         NATURE OF INVESTMENT       Stock       Other         Partnership       Income Received of \$0 - \$499         Income Received of \$500 or More (Report on Schedule C)       Partnership       Income Received of \$500 or More (Report on Schedule C)         IF APPLICABLE, LIST DATE:       IF APPLICABLE, LIST DATE:         Image: Stock of the company of the partnership of the pa		FAIR MARKET VALUE		FAIR MARKET VALUE			
NATURE OF INVESTMENT  Stock Other  Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:  1 22							
Stock Other Other Stock Other Other		\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000			
Partnership   Income Received of \$0 - \$499   Partnership   Income Received of \$500 or More (Report on Schedule C)   Partnership   Income Received of \$500 or More (Report on Schedule C)   IF APPLICABLE, LIST DATE:   J 22   J 22   J 22		NATURE OF INVESTMENT		NATURE OF INVESTMENT			
Partnership   Income Received of \$0 - \$499     Income Received of \$0 - \$499     Income Received of \$500 or More (Report on Schedule C)  IF APPLICABLE, LIST DATE:   1							
		Partnership O Income Received of \$0 - \$499		Partnership Olncome Received of \$0 - \$499			
		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
		, , 22 , , , 22		, , 22 , , , 22			
		l	1 1				

Comments: \_



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

MIC INTERESTS

Date Initial Filing Received
Filing Official Use Only

A PUBLIC DOCUMENT

Filed Date: 01/25/2023 08:09 PM SAN: 101800219-STH-0219

Please type or print i	n ink.		
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)
Gutzeit	Maria		
1. Office, Agenc	y, or Court		
	o not use acronyms)		
	Valley Water Agency		
	epartment, District, if applicable	Your P	osition
		Dira	otor
. If filing for moulti	ula maritiana liat halauran an an attachusan	Direct (Do not you coronwool)	CIOI
► If filling for multi	ple positions, list below or on an attachmer	it. (Do not use acronyms)	
Agency:		Position	on:
2. Jurisdiction	of Office (Check at least one box)		
State			e, Retired Judge, Pro Tem Judge, or Court Commissioner wide Jurisdiction)
➤ Multi-County L	os Angeles, Ventura, Kern and k	Kings Coun	ty of
— · _			
3. Type of State	ement (Check at least one box)		
Dec	period covered is January 1, <b>2022</b> , through ember 31, <b>2022</b> .	n 🗌 Lea	ving Office: Date Left/
	period covered is $\frac{05}{1}$ $\frac{11}{2}$ $\frac{2022}{1}$ ember 31, <b>2022</b> .	through or-	The period covered is January 1, <b>2022</b> , through the date of leaving office.
Assuming Of	fice: Date assumed//		The period covered is/, through the date of leaving office.
Candidate:	Date of Election and	d office sought, if different that	n Part 1:
4. Schedule Sui	mmary (required) ► To	tal number of pages in	ncluding this cover page:
Schedules a	· · · · ·	, 5	· · · · · · · · · · · · · · · · · · ·
× Schedule A	A-1 - Investments – schedule attached	Schedule C	- Income, Loans, & Business Positions - schedule attached
	A-2 - Investments – schedule attached	Schedule D	- Income - Gifts - schedule attached
Schedule I	3 - Real Property – schedule attached	Schedule E	- Income - Gifts - Travel Payments - schedule attached
-or- □ None -	No reportable interests on any sch	edule	
5. Verification			
MAILING ADDRESS	STREET ddress Recommended - Public Document)	CITY	STATE ZIP CODE
,	et Canyon Road	Santa Clarita	CA 91350
DAYTIME TELEPHONE		EMAIL ADDRESS	
(661)297-	1600	mgutzeit@	escvwa.org
I have used all rea		t. I have reviewed this stater	nent and to the best of my knowledge the information contained
•	nalty of perjury under the laws of the St	-	
D . O: .	04/05/2022 00:00 DM	<b>0</b> '	Maria Cutzait
Date Signed	01/25/2023 08:09 PM (month, day, year)	Signature	Maria Gutzeit  (File the originally signed paper statement with your filing official.)

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Maria Gutzeit

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Alphabet, Inc	Honda
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Internet Services	Cars and equipment
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	<b>×</b> \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT    X   Stock
(Describe)  Partnership   Income Received of \$0 - \$499  Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	, , 22 , , , 22
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Caterpillar	Microsoft
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Contruction Equipment	Software
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>\$2,000 - \$10,000 \$10,000 \$10,000</b>	\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499	Partnership () Income Received of \$0 - \$499
☐ Income Received of \$500 or More (Report on Schedule C)	☐ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Home Depot	Southwest Airlines
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Hardware/Building Supplies	Airline
FAIR MARKET VALUE    \$2,000 - \$10,000	FAIR MARKET VALUE  \$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	X Stock Other
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	, , 22 , , 22
ACQUIRED DISPOSED	ACQUIRED DISPOSED
,	1

Comments: \_

#### **SCHEDULE A-2** Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

Maria Gutzeit

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Compliance Plus	Fahrenholz Corporation
Name 24463 Shadeland Dr, Newhall, CA 91321	Name 17765 Sierra Hwy Santa Clarita, CA 91355
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one Trust, go to 2  Business Entity, complete the box, then go to 2	Check one ☐ Trust, go to 2 ■ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS Environmental Consulting	GENERAL DESCRIPTION OF THIS BUSINESS  Car Repair
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$0 - \$1,999   \$2,000 - \$10,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Spousal interest only Other
YOUR BUSINESS POSITION Owner	YOUR BUSINESS POSITION None
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)  \$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 \$1,001 - \$10,000	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)   \$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 \$1,001 - \$10,000
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or X Names listed below  TST, Inc.  AWIN Management Inc.  Waste Connections	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)  None or Names listed below
➤ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR  LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:  INVESTMENT  X REAL PROPERTY  24463 Shadeland Dr. Newhall CA 91321  Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  24463 Shadeland Dr. Newhall, CA 91321	➤ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:  INVESTMENT X REAL PROPERTY  17765 Sierra Hwy, Santa Clarita, CA 91351  Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  17765 Sierra Hwy, Santa Clarita, CA 91351
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000     100,001 - \$100,000     22     22     22   22   22	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000  \$100,001 - \$100,000  Over \$1,000,000  STORM ACQUIRED DISPOSED
NATURE OF INTEREST  Property Ownership/Deed of Trust  Stock  Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Yrs. remaining Office in residence	Leasehold Yrs. remaining Spousal interest only
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

#### **SCHEDULE A-2** Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

LIFORNIA FORM	UU
R POLITICAL PRACTICES CON	IMISSION
me	
Maria Gutzeit	

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Maria Gutzeit Fahrenholz Sep Property Trust	The Gutzeit Fahrenholz Trust
Name 24463 Shadeland Dr Newhall CA 91321	Name 24463 Shadeland Dr, Newhall, CA 91321
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one  Trust, go to 2  Business Entity, complete the box, then go to 2	Check one   In Trust, go to 2 ☐ Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$0 - \$1,999   \$2,000 - \$10,000   ACQUIRED   DISPOSED   \$100,001 - \$1,000,000   Over \$1,000,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$0 - \$1,999   \$2,000 - \$10,000   \$10,001 - \$100,000   \$100,001 - \$1,000,000   \$100,001 - \$1,000,000   Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
\$0 - \$499	\$0 - \$499
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
□ None or ☒ Names listed below  Rental tenants: Gerry Garcia	None or   Names listed below  Rental Tenants: Monica Lozano, Sophia Hutton, Marcus
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR	Bell  ▶ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR
LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:
□ INVESTMENT     REAL PROPERTY	☐ INVESTMENT X REAL PROPERTY
SEE ATTACHED	1819 Grant Avenue Redondo Beach CA 90278
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
25939 Pueblo Dr Valencia CA 91355	1819 Grant Avenue Redondo Beach CA 90278
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity or City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 ACQUIRED DISPOSED  Over \$1,000,000	\$100,001 - \$1,000,000 ACQUIRED DISPOSED  X Over \$1,000,000
NATURE OF INTEREST  X Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST  X Property Ownership/Deed of Trust  ☐ Stock ☐ Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached
• • • • • • • • • • • • • • • • • • •	

#### **SCHEDULE A-2**

Attachment



**BUSINESS ENTITY OR TRUST: Maria Gutzeit Fahrenholz Sep Property Trust** 

Names of Business Entities, if Investments, or Assessor's Parcel Numbers or Street Addresses of Real Properties

25939 Pueblo Drive, Valencia, CA 91355

40751 N. Shore Lane, #161, Fawnskin, CA 92333

#### **SCHEDULE D** Income - Gifts

CALIFORNIA FORM 7 FAIR POLITICAL PRACTICES COMMISSION

Name

Maria Gutzeit

► NAME OF SOURCE	CE (Not an Acronyn	1)	► NAME OF SOURC	E (Not an Acror	nym)
Ironworkers L	ocal 433				
ADDRESS (Business Address Acceptable)			ADDRESS (Business Address Acceptable)		
17495 Hurley	St East, City	of Industry, CA 91744			
BUSINESS ACTIV	ITY, IF ANY, OF S	OURCE	BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE
Labor Union					
DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
09 / 17 / 22	<u>\$</u> 240	Football Game Ticket		\$	_
	\$			\$	
	\$			\$	_
► NAME OF SOURC	CE (Not an Acronyn	1)	► NAME OF SOURC	E (Not an Acror	nym)
Poole and Sha	affery LLC				
ADDRESS (Busine	ss Address Accepta	able)	ADDRESS (Busines	ss Address Acce	ptable)
25350 Magic Mo	untain Pkwy Suit	e 250, Santa Clarita, CA 91355			
BUSINESS ACTIV	ITY, IF ANY, OF S	OURCE	BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE
Law Firm					
DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
08 / 04 / 22	\$ <u>72.60</u>	Dinner Ticket		\$	_
	\$			\$	_
	\$			\$	
► NAME OF SOURC	CE (Not an Acronyn	1)	► NAME OF SOURC	E (Not an Acror	nym)
ADDRESS (Busine	ss Address Accepta	able)	ADDRESS (Busines	ss Address Acce	ptable)
BUSINESS ACTIV	ITY, IF ANY, OF S	OURCE	BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE
DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)
/	\$			\$	_
/	\$			\$	
	\$			\$	_
0					
comments:					



(month, day, year)

#### STATEMENT OF ECONOMIC INTERESTS **COVER PAGE**

A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only

Filed Date: 01/10/2023 04:55 PM

Please type or print in ink.		SAN: 1018	00219-STH-0219
IAME OF FILER (LAST) (FIRST	r)	(MIDDLE)	
Marks Dirk	Steven		
. Office, Agency, or Court			
Agency Name (Do not use acronyms)			
, ,			
Santa Clarita Valley Water Agency	Your Position		
Division, Board, Department, District, if applicable	four Position		
	Director		
▶ If filing for multiple positions, list below or on an attach	nment. (Do not use acronyms)		
	<b></b>		
Agency:	Position:		
2. Jurisdiction of Office (Check at least one box)			
_		ad badas Des Teas badas se	0
State	Judge, Retiri (Statewide Ji	ed Judge, Pro Tem Judge, or urisdiction)	Court Commissioner
		•	
City of	Other		
3. Type of Statement (Check at least one box)			
Annual: The period covered is January 1, 2022, thr	ough Leaving Of	fice: Date Left/	1
December 31, <b>2022</b> .	Courting Of	(Check one circle.)	<del></del>
<b>-or-</b> The period covered is/	through	iod covered is January 1, 202	2, through the date of
December 31, <b>2022</b> .	leaving		•
★ Assuming Office: Date assumed		iod covered is/	, through
	the date	of leaving office.	_
Candidate: Date of Election	and office sought, if different than Part	1:	
L. Calandala Communication (named and 1)			
	Total number of pages includi	ng this cover page:	
Schedules attached			
Schedule A-1 - Investments – schedule attached	Schedule C - Incom	ne, Loans, & Business Position	ns - schedule attached
Schedule A-2 - Investments – schedule attached	Schedule D - Incom	ne - Gifts - schedule attached	I
Schedule B - Real Property - schedule attached	Schedule E - Incon	ne – Gifts – Travel Payments -	- schedule attached
<b>-or-</b> □ <b>None</b> - No reportable interests on any	schedule		
5. Verification			
MAILING ADDRESS STREET	CITY	STATE	ZIP CODE
(Business or Agency Address Recommended - Public Document)  27234 Bouquet Canyon Road	Santa Clarita	CA 91350	<b>n</b>
DAYTIME TELEPHONE NUMBER	EMAIL ADDRESS	CA 91330	<del></del>
( 661 )297-1600	dsmarks@scvw	a.org	
I have used all reasonable diligence in preparing this state			the information contained
herein and in any attached schedules is true and complete			
I certify under penalty of perjury under the laws of th	e State of California that the foregoing	is true and correct.	
Date Signed 01/10/2023 04:55 PM	Signature	Dirk Steven Mar	ks

(File the originally signed paper statement with your filing official.)

### SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Dirk Steven Marks

NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
	NAME OF SOURCE OF INCOME
Forever Inc	ADDRESS (Business Address Assertable)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
One PPG Place 20th Floor, Pittsburg PA 15222 BUSINESS ACTIVITY, IF ANY, OF SOURCE	PUCINESS ACTIVITY IF ANY OF COURSE
, ,	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Photo Storage and Products YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
	YOUR BUSINESS POSITION
Sr. Ambasador (Sales Representative)	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Onl
\$500 - \$1,000	\$500 - \$1,000
\$10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Souse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
	Commission or Rental Income, list each source of \$10,000 or more
Commission or Rental Income, list each source of \$10,000 or more	Commission of Rental income, list each source of \$10,000 of more
Commission or Rental Income, list each source of \$10,000 or more  (Describe)	(Describe)
(Describe)	(Describe)
(Describe)	(Describe)
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commerc a retail installment or credit card transaction, made in to members of the public without regard to your offici regular course of business must be disclosed as follows:	(Describe)  G PERIOD  ial lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ows:
* You are not required to report loans from a commerc a retail installment or credit card transaction, made in to members of the public without regard to your offici regular course of business must be disclosed as follows:	(Describe)  Other (Describe)  G PERIOD  ial lending institution, or any indebtedness created as part of a the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender'
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerc a retail installment or credit card transaction, made in to members of the public without regard to your offici regular course of business must be disclosed as followable of LENDER*	Other (Describe)  [a] PERIOD  ial lending institution, or any indebtedness created as part of the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender'ows:
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerc a retail installment or credit card transaction, made in to members of the public without regard to your offici regular course of business must be disclosed as followable of LENDER*	Other
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerc a retail installment or credit card transaction, made in to members of the public without regard to your offici regular course of business must be disclosed as followable of LENDER*	Other
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your officit regular course of business must be disclosed as followable of LENDER*  ADDRESS (Business Address Acceptable)	Other
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your officit regular course of business must be disclosed as followable of LENDER*  ADDRESS (Business Address Acceptable)	(Describe)  G PERIOD  ial lending institution, or any indebtedness created as part of a the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws:  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your officit regular course of business must be disclosed as followable of LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	(Describe)  Other (Describe)  G PERIOD  fial lending institution, or any indebtedness created as part of a the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ows:  INTEREST RATE TERM (Months/Years)  SECURITY FOR LOAN None Personal residence
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your officit regular course of business must be disclosed as followable of LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	(Describe)  Other (Describe)  ial lending institution, or any indebtedness created as part of a the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ows:  INTEREST RATE TERM (Months/Years)  SECURITY FOR LOAN None Personal residence  Real Property  Street address
(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  * You are not required to report loans from a commerc a retail installment or credit card transaction, made in to members of the public without regard to your offici regular course of business must be disclosed as followable of LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD	(Describe)  G PERIOD  ial lending institution, or any indebtedness created as part of a the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ws:  INTEREST RATE  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business and the public without regard to your officit regular course of business must be disclosed as followed by the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard to your officit regular course of business and the public without regard	(Describe)  Other (Describe)  ial lending institution, or any indebtedness created as part of a the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender' ows:  INTEREST RATE TERM (Months/Years)  SECURITY FOR LOAN None Personal residence  Real Property  Street address
Other (Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING  You are not required to report loans from a commerce a retail installment or credit card transaction, made in to members of the public without regard to your officit regular course of business must be disclosed as followable of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	(Describe)  Other (Describe)  G PERIOD  fial lending institution, or any indebtedness created as part of a the lender's regular course of business on terms available al status. Personal loans and loans received not in a lender's ows:  INTEREST RATE TERM (Months/Years)  Whone None Personal residence  Real Property Street address  City



# STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received
Filing Official Use Only **COVER PAGE** 

A PUBLIC DOCUMENT

Filed Date: 02/27/2023 03:12 PM SAN: 101800219-STH-0219

Ple	ease type or print in	n ink.				. 52.0
NAI	ME OF FILER (LAST)	(FIRST)			(MIDDLE)	<del>-</del>
M	artin	Gary				
1.	Office, Agency	y, or Court				
	Agency Name (Do	not use acronyms)				
	Santa Clarita \	√alley Water Agency				
		partment, District, if applicable		Your Position		
				Director		
	► If filing for multir	ole positions, list below or on an attachme	nt (Do not use ac			
		·	iii. (Do not use ac	лопунку		
	Agency: SEE A	TTACHED LIST		Position:		
_	1					
2.	Jurisdiction o	of Office (Check at least one box)				
	State			Judge, Retired Judge, (Statewide Jurisdiction)	Pro Tem Judge, or Court Commi	ssioner
	➤ Multi-County L	os Angeles, Ventura, Kern and I	Kings	County of		
	City of			Other		
_						
3.	Type of State	ment (Check at least one box)				
	Dece	period covered is January 1, <b>2022,</b> throug ember 31, <b>2022</b> .	h	Leaving Office: Dat	e Left// (Check one circle.)	-
		period covered is// ember 31, <b>2022</b> .	, through	The period covered leaving office. <b>-or-</b>	ed is January 1, <b>2022</b> , through the	e date of
	Assuming Off	ice: Date assumed		_	ed is/	through
	Candidate: D	ate of Election and	d office sought if a	different than Part 1:		
4.			otal number of	pages including this	cover page:4	
	Schedules at	ttached				
	Schedule A	A-1 - Investments – schedule attached	☐ Se	chedule C - Income, Loans,	, & Business Positions – schedule	attached
	Schedule A	1-2 - Investments – schedule attached	× Se	chedule D - Income - Gifts	- schedule attached	
	Schedule E	3 - Real Property – schedule attached	s	chedule E - Income - Gifts	- Travel Payments - schedule at	tached
-(	or- 🗌 None -	No reportable interests on any sch	nedule			
5.	Verification					
	MAILING ADDRESS (Business or Agency Ad	STREET dress Recommended - Public Document)	CITY	,	STATE ZIP CODE	
	27234 Bouque	et Canyon Road	Santa Cla	arita	CA 91350	
	DAYTIME TELEPHONE	NUMBER	EM	IAIL ADDRESS		
	( 661 ) 297-1	600	gr	martin@scvwa.org		
		sonable diligence in preparing this statementatached schedules is true and complete.			est of my knowledge the information	on contained
	I certify under per	nalty of perjury under the laws of the S	tate of California	that the foregoing is true a	and correct.	
	D ( 0: :	02/27/2022 02:42 DM	•		Con. Mortin	
	Date Signed	02/27/2023 03:12 PM (month, day, year)	Signa		Gary Martin signed paper statement with your filing official.)	

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE ATTACHMENT

CALIFORNIA FORM	700
FAIR POLITICAL PRACTICES COM	MISSION
Name	
Gary Martin	

#### **EXPANDED STATEMENT LIST**

Agency Name	Division, Board, Department, District	Position or Title	Jurisdiction	Type of Statement	Period Covered
Upper Santa Clara Valley Joint Powers Authority		Director	Multi-county Los Angeles, Ventura, Kern and Kings	Annual	01/07/22 - 12/31/22

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

	CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Γ	Name
l	Gary Martin

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Allstate Corporation	Morgan Stanley
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Insurance Services	Financial Services
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 × \$10,001 - \$100,000	\$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
NATURE OF INVESTMENT  Stock Other	NATURE OF INVESTMENT  Stock Other
(Describe)	(Describe)
Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	/ / 22 / / 22
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
Discover Financial	I P IV WILL OF BOOMLESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	CENTER DESCRIPTION OF THIS BOSINESS
Financial Services	
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
(Describe)	(Describe)
Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
Income Received of \$500 of World (Report of Schedule of	Income Necessed of \$500 of whole (Nepolt of Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Met Life	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Insurance Services	
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 <b>X</b> \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other	Stock Other
(Describe) Partnership () Income Received of \$0 - \$499	(Describe)  Partnership (Income Received of \$0 - \$499
O Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	/ / 22 / / 22
ACQUIRED DISPOSED	ACQUIRED DISPOSED
	11
Comments:	

#### **SCHEDULE D** Income - Gifts



**Gary Martin** 

NAME OF COURSE (Not as Associated	1 L. MANE OF COURSE WAY A AND A
► NAME OF SOURCE (Not an Acronym)  Hazen & Sawyer	NAME OF SOURCE (Not an Acronym)  Kleinfelder
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
7700 Irvine Center Drive, Suite 200, Irvine, CA 92618	5761 Copley Drive, Suite 100, San Diego, CA 92111
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Engineering Services	Engineering Services
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
DATE (IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	DATE (IIIII/dd/yy) VALUE DESCRIPTION OF GIFT(3)
05 / 02 / 22 \$ 90 Dinner at ACWA Conf.	11 / 30 / 22 \$80 Dinner at ACWA Conf.
\$	\$
▶ NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	\$
	\$
► NAME OF SOURCE (Not an Acronym)	► NAME OF SOURCE (Not an Acronym)
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy) VALUE DESCRIPTION OF GIFT(S)
	\$
	\$
Comments:	



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

CONOMIC INTERESTS

Date Initial Filing Received
Filing Official Use Only

A PUBLIC DOCUMENT

Filed Date: 03/06/2023 01:28 PM SAN: 101800219-STH-0219

Please type or print in ink.			SAN.	101000219-3111-0219
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)	
Orzechowski	Piotr			
1. Office, Agency, or Court				<u> </u>
Agency Name (Do not use acronyms)				
Santa Clarita Valley Water Agen	псу			
Division, Board, Department, District, if app	<u> </u>	Your Posit	ion	
		Directo	r	
► If filing for multiple positions, list below	or on an attachment. (Do no		1	
Agency: SEE ATTACHED LIST		Position:		
2. Jurisdiction of Office (Check at I	least one box)			
State			Retired Judge, Pro Tem Jud le Jurisdiction)	dge, or Court Commissioner
Multi-County Los Angeles, Ventu	ura, Kern and Kings	County of	of	
City of				
3. Type of Statement (Check at leas	t one box)			
Annual: The period covered is Janua December 31, 2022.	•	Leavin	g Office: Date Left (Check one	
-or-	_/, throu		•	1, 2022, through the date of
Assuming Office: Date assumed		◯ The	period covered is/ date of leaving office.	, through
Candidate: Date of Election	and office so	ught, if different than F	Part 1:	
4. Schedule Summary (required)	► Total num	ber of pages incl	uding this cover pag	je: 4
Schedules attached		- <b>-</b>	- · ·	<del></del>
Schedule A-1 - Investments − sche	edule attached	Schedule C - II	ncome, Loans, & Business	Positions - schedule attached
Schedule A-2 - Investments – sche	edule attached	Schedule D - Ir	ncome – Gifts – schedule	attached
Schedule B - Real Property – sche	edule attached	Schedule E - Ir	ncome – Gifts – Travel Pay	ments - schedule attached
-or- ☐ None - No reportable interes	ests on any schedule			
5. Verification				
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public	Document)	<u> </u>	STATE	ZIP CODE
27234 Bouquet Canyon Road	Sa	nta Clarita	CA	91350
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS		
( 661 ) 297-1600		porzechowsł	ki@scvwa.org	
I have used all reasonable diligence in prepherein and in any attached schedules is true				wledge the information contained
I certify under penalty of perjury under	the laws of the State of Ca	lifornia that the foreg	oing is true and correct.	
Date Signed 03/06/2023 01::	28 PM	Signature	Piotr Orze	chowski
(month, day, year)		9	(File the originally signed paper state	

# STATEMENT OF ECONOMIC INTERESTS COVER PAGE ATTACHMENT

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Piotr Orzechowski

#### **EXPANDED STATEMENT LIST**

Agency Name	Division, Board, Department, District	Position or Title	Jurisdiction	Type of Statement	Period Covered
Upper Santa Clara Valley Joint Powers Authority		Director	Multi-county Los Angeles, Ventura, Kern and Kings	Annual	06/08/22 - 12/31/22

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements. CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Piotr Orzechowski

► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Carnival Corporation & plc	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
cruise line operator (owner of Princess Cruises)	
FAIR MARKET VALUE	FAIR MARKET VALUE
<b>x</b> \$2,000 - \$10,000	\$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  X Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE  \$2,000 - \$10,000  \$10,001 - \$1,000,000  Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)  Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe)  Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 22 , , , 22	, , 22 , , 22
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE  \$2,000 - \$10,000	FAIR MARKET VALUE  \$2,000 - \$10,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT  Stock Other
(Describe)  Partnership   Income Received of \$0 - \$499   Income Received of \$500 or More (Report on Schedule C)	☐ Partnership ☐ Income Received of \$0 - \$499 ☐ Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED
·	•

Comments: \_\_

### SCHEDULE C Income, Loans, & Business **Positions**(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
Name
Piotr Orzechowski

NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Princess Cruise Lines LTD	US House of Representatives
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
24303 Town Center Drive, Santa Clarita CA 91355	200 C Street SW, Washington DC 20515
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
cruise line	27th Congressional District - California
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Environmental Water Programs Manager	Grants and Special Projects Manager
GROSS INCOME RECEIVED No Income - Business Position Only  \$500 - \$1,000 \$1,001 - \$10,000  \$10,001 - \$100,000 X OVER \$100,000	GROSS INCOME RECEIVED No Income - Business Position Only  \$500 - \$1,000 \$1,001 - \$10,000  \$\$10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	CONSIDERATION FOR WHICH INCOME WAS RECEIVED  Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
(20001120)	(20001120)
Other	Other
Other(Describe)  2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING I	Other(Describe)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follows.	Describe) PERIOD  I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s:
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official	(Describe)  PERIOD  Lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follows.	CDescribe
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*	(Describe)  PERIOD  I lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s:  INTEREST RATE  TERM (Months/Years)
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	CDescribe
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s:  INTEREST RATE  TERM (Months/Years)  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000	CDescribe
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000	lending institution, or any indebtedness created as part of the lender's regular course of business on terms available status. Personal loans and loans received not in a lender's s:  INTEREST RATE  TERM (Months/Years)  Whone  SECURITY FOR LOAN  None  Personal residence  Real Property  Street address
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$10,001 - \$10,000	CDescribe
* You are not required to report loans from a commercial a retail installment or credit card transaction, made in to members of the public without regard to your official regular course of business must be disclosed as follow NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  HIGHEST BALANCE DURING REPORTING PERIOD  \$500 - \$1,000  \$1,001 - \$10,000	CDescribe



# STATEMENT OF ECONOMIC INTERESTS COVER PAGE

INTERESTS Date Initial Filing Received Filing Official Use Only

A PUBLIC DOCUMENT

Filed Date: 03/08/2023 03:58 PM SAN: 101800219-STH-0219

Ple	ease type or print i	n ink.			<i>3, 10</i> 10	
NAI	ME OF FILER (LAST)	(FIRST)			(MIDDLE)	
Р	etersen	Ken				
1.	Office, Agenc	y, or Court				
	Agency Name (Do	o not use acronyms)				
	Santa Clarita	Valley Water Agency				
		epartment, District, if applicable		Your Position		
				Director		
	► If filing for multi	ple positions, list below or on an attachmen	nt (Do not use acr			
	I ming for maid	ple positions, list below of on all attachmen	nt. (Do not use ach	onymoj		
	Agency:			_ Position:		
_	lumia di ati a m	of Office (a)				
۷.	Jurisaiction (	of Office (Check at least one box)		_		
	State			Judge, Retired Judge, (Statewide Jurisdiction)		Court Commissioner
	➤ Multi-County L	os Angeles, Ventura, Kern and Ł	Kings	County of		
	City of			Other		
_						
3.	Type of State	ement (Check at least one box)		_		
	Dec	period covered is January 1, <b>2022</b> , through ember 31, <b>2022</b> .	h	Leaving Office: Dat	e Left// (Check one circle.,	
		period covered is $\frac{09}{09}$ $\frac{09}{2022}$ ember 31, <b>2022</b> .	through	The period covered leaving office.	ed is January 1, <b>20</b>	22, through the date of
	Assuming Of	fice: Date assumed/				<i></i> , through
	Candidate:	Date of Election and	d office sought, if di	ferent than Part 1:		
4	Schedule Su	mmary (required) ► To	atal number of i	pages including this	cover nage:	
ļ"	Schedules a	- · · · ·	nai iiuiiibei oi p	ages including this	cover page	5
	Schedule	A-1 - Investments – schedule attached	☐ Scl	nedule C - Income, Loans,	, & Business Position	ons – schedule attached
		<b>A-2 -</b> Investments – schedule attached	☐ Scl	nedule D - Income - Gifts	- schedule attache	ed
	=	<b>B -</b> Real Property – schedule attached	Scl	nedule E - Income - Gifts	<ul> <li>Travel Payments</li> </ul>	- schedule attached
	_					
-(	or- 🗌 None -	No reportable interests on any sch	nedule			
5.	Verification					
	MAILING ADDRESS (Business or Agency Ad	STREET ddress Recommended - Public Document)	CITY	,	STATE	ZIP CODE
	•	et Canyon Road	Santa Cla	rita	CA 9135	50
	DAYTIME TELEPHONE	NUMBER	EMA	IL ADDRESS		
	( 661 ) 297-	1600	kpe	etersen@scvwa.org		
		sonable diligence in preparing this statemer attached schedules is true and complete.			est of my knowledge	e the information contained
	I certify under pe	nalty of perjury under the laws of the St	tate of California th	at the foregoing is true a	and correct.	
	Data Ciarrad	03/08/2023 03:58 PM	0:		Ken Peterser	n
	Date Signed	(month, day, year)	Signat		signed paper statement with	

# Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

Investments must be itemized. Do not attach brokerage or financial statements.

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION Name

Ken Petersen

•	NAME OF BUSINESS ENTITY	<b>▶</b> N	AME OF BUSINESS ENTITY
	Chevron	1	
	GENERAL DESCRIPTION OF THIS BUSINESS	<u>-</u>	ENERAL DESCRIPTION OF THIS BUSINESS
	Oil Petroleum		
	FAIR MARKET VALUE	┨	AIR MARKET VALUE
	■ \$2,000 - \$10,000	l i	\$2,000 - \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
		1 .	
	NATURE OF INVESTMENT  Stock Other		ATURE OF INVESTMENT  Stock  Other
	(Describe)		(Describe)
	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership
	Theorne Received of \$500 of World (Report of Scriedule C)	1	Income Neceived of \$500 of More (Report of Schedule C)
	IF APPLICABLE, LIST DATE:	11	APPLICABLE, LIST DATE:
	, , 22	1	, , , , , , , , , , , , , , , , , , , ,
		-	
_	NAME OF BUSINESS ENTITY		AME OF BUSINESS ENTITY
		' '	ANIE OF BOSINESS ENTITY
	Enphase Energy Inc GENERAL DESCRIPTION OF THIS BUSINESS	<del> </del>	ENERAL DESCRIPTION OF THIS BUSINESS
			ENERGE DESCRIPTION OF THIS BUSINESS
	Solar, Battery Backup	l _	
	FAIR MARKET VALUE	F	AIR MARKET VALUE
	<b>×</b> \$2,000 - \$10,000		\$2,000 - \$10,000 \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		ATURE OF INVESTMENT
	X Stock Other	ΙĖ	Stock Other
	(Describe)	-	(Describe)
	Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)
		1	
	IF APPLICABLE, LIST DATE:	li li	APPLICABLE, LIST DATE:
		1	, , 22
	ACQUIRED DISPOSED	-	
_			
•	NAME OF BUSINESS ENTITY	<b>▶</b> N	AME OF BUSINESS ENTITY
	Apple Inc	1	
	GENERAL DESCRIPTION OF THIS BUSINESS	G	ENERAL DESCRIPTION OF THIS BUSINESS
	Task as law Usankusas Otanasa and Davinkasala	1	
	Technology Hardware, Storage and Peripherals	-	
	FAIR MARKET VALUE	F	AIR MARKET VALUE
	\$2,000 - \$10,000   \$10,001 - \$100,000   \$100,001 - \$1,000,000   Over \$1,000,000	-	\$2,000 - \$10,000
	NATURE OF INVESTMENT  Stock Other		ATURE OF INVESTMENT Stock Other
	(Describe)		(Describe)
	Partnership Income Received of \$0 - \$499	L	Partnership   Income Received of \$0 - \$499
	○ Income Received of \$500 or More (Report on Schedule C)		○ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	li li	APPLICABLE, LIST DATE:
	10 / 31 / 22		, , 22 , , 22
	ACQUIRED DISPOSED	-	ACQUIRED DISPOSED
		1	

Comments: \_\_

#### SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION
Name

(Ownership Interest is 10% or Greater)

Ken Petersen

▶ 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Engineering Investors Club	
Name P.O. Box 220146 Newhall, CA 91322	Name
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one ☐ Trust, go to 2  ■ Business Entity, complete the box, then go to 2	Check one  Trust, go to 2  Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS Stock Investment	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:     \$0 - \$1,999     \$2,000 - \$10,000     \$10,001 - \$100,000     \$100,001 - \$1,000,000     \$100,001 - \$1,000,000     \$0 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT  Partnership Sole Proprietorship Other	NATURE OF INVESTMENT Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION Partner	YOUR BUSINESS POSITION
➤ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
□ \$0 - \$499 □ \$10,001 - \$100,000 □ \$500 - \$1,000 □ OVER \$100,000 ▷ \$1,001 - \$10,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST  Check one box:
■ INVESTMENT	☐ INVESTMENT ☐ REAL PROPERTY
Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property  Stock Investments	Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000	FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$100,000   \$100,001 - \$1,000,000   ACQUIRED DISPOSED   DISPOSED
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

Comments: \_

#### **SCHEDULE A-2**

Attachment



#### **BUSINESS ENTITY OR TRUST: Engineering Investors Club**

Names of Business Entities, if Investments, or Assessor's Parcel Numbers or Street Addresses of Real Properties
3M CO - Fair Market Value -10,001 - 100,000 (sold on 12/14/2022)
ABBOTT LABORATORIES - Fair Market Value -10,001 - 100,000
ABBVIE INC - Fair Market Value over 100,000
ALBEMARLE CORP - Fair Market Value -10,001 - 100,000
AMERICAN WATER WORKS - Fair Market Value -10,001 - 100,000
BOSTON SCIENTIFIC CO - Fair Market Value -10,001 - 100,000
CHEVRON CORP - Fair Market Value -10,001 - 100,000
COSTCO WHOLESALE CO - Fair Market Value over 100,000
HOME DEPOT INC - Fair Market Value -10,001 - 100,000
JACOBS SOLUTIONS INC - Fair Market Value -10,001 - 100,000
JPMORGAN CHASE & CO - Fair Market Value -10,001 - 100,000
NOVARTIS AG F ADR 1 ADR REPS 1 ORD SHS - Fair Market Value -10,001 - 100,000 (Sold on 12/14/2022)
RAYTHEON TECHNOLOGIES CO - Fair Market Value -10,001 - 100,000
AMAZON.COM INC - Fair Market Value - 10,001 - 100,000

### **SCHEDULE B** Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION Name Ken Petersen

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	
20244 Davadana Dd	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
30311 Barcelona Rd	
CITY	CITY
Castaic	
FAIR MARKET VALUE   IF APPLICABLE, LIST DATE:   \$2,000 - \$10,000   \$10,001 - \$100,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:  \$2,000 - \$10,000  \$10,001 - \$100,000  \$100,001 - \$1,000,000  Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust	Ownership/Deed of Trust Easement
Leasehold Other	Leasehold Dther
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.  X None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	H
	I lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
business on terms available to members of the public	without regard to your official status. Personal loans and
business on terms available to members of the public loans received not in a lender's regular course of business.	without regard to your official status. Personal loans and ness must be disclosed as follows:
business on terms available to members of the public loans received not in a lender's regular course of business of Lender*	without regard to your official status. Personal loans and ness must be disclosed as follows:  NAME OF LENDER*
business on terms available to members of the public loans received not in a lender's regular course of business NAME OF LENDER*  ADDRESS (Business Address Acceptable)	without regard to your official status. Personal loans and ness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)
business on terms available to members of the public loans received not in a lender's regular course of business NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER	without regard to your official status. Personal loans and ness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER
business on terms available to members of the public loans received not in a lender's regular course of business NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  Whose Months/Years)	without regard to your official status. Personal loans and ness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  None
business on terms available to members of the public loans received not in a lender's regular course of business name of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————	without regard to your official status. Personal loans and ness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————
business on terms available to members of the public loans received not in a lender's regular course of business name of Lender*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE TERM (Months/Years)  ———————————————————————————————————	without regard to your official status. Personal loans and ness must be disclosed as follows:  NAME OF LENDER*  ADDRESS (Business Address Acceptable)  BUSINESS ACTIVITY, IF ANY, OF LENDER  INTEREST RATE  TERM (Months/Years)  None
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